BACK TO TRANSACTIONS PAGE

CAPACITY
LAYMOR
subsidiaries of
TEREX
have been acquired by
RIGHT LANE INDUSTRIES

We initiated this transaction, advised Terex Corporation and assisted in negotiations.

VELCOR LEASING CORPORATION
has been acquired by
BBL FLEET

We initiated this transaction, advised Velcor and assisted in negotiations.

H&R FOODS CO. EST. 1969
has been acquired by
PAK QUALITY FOODS LLC

We initiated this transaction, advised H&R Foods, and assisted in negotiations.

PFS·TECO
has been acquired by
NFPA GLOBAL SOLUTIONS

We advised PFS TECO and assisted in negotiations.

Pritzlaff Wholesale Meats
has been acquired by
WHETSTONE DISTRIBUTION
a portfolio company of
SHORE Capital Partners

We initiated this transaction, advised Pritzlaff, and assisted in negotiations.

Emory & Co.

Investment Banking

MUZA METAL PRODUCTS
A portfolio company of
WING CAPITAL GROUP
has been acquired by
THE JOR-MAC COMPANY, INC.
a portfolio company of
THE Mendota GROUP

We initiated this transaction, advised Muza and Wing, and assisted in negotiations.

BLUE RUN
has been acquired by
MOLSON COORS beverage company

We advised Blue Run Spirits and provided a Fairness Opinion.

TOP PROMOTIONS
owned by
ibvi INDUSTRIES FOR THE BLIND AND VISUALLY IMPAIRED
has been acquired by
DUCO CAPITAL

We initiated this transaction, advised IBVI and assisted in negotiations.

VEHICLE SECURITY INNOVATORS
VSI SECURITY SOLUTIONS
FREIGHT DEFENSE
POP&LOCK
simplykeys.com
has been acquired by
CFB CAPITAL FOR BUSINESS
and
CAPITAL HOLLEWAY PARTNERS, LLC

We initiated this transaction, advised Vehicle Security Innovators, and assisted in negotiations.

WainRoy
a division of
WOODS OREGON TOOL
a portfolio company of
Platinum Equity
has been acquired by
Epiroc

We initiated this transaction, advised Woods Equipment and Oregon Tool, and assisted in negotiations.

Lowe
has been acquired by
BERLON
a portfolio company of
BLACKTHORNE PARTNERS

We initiated this transaction, advised Lowe, and assisted in negotiations.

J&G FOODS, INC
has been acquired by
Préval AG

We initiated this transaction, advised J&G Foods and assisted in negotiations.

ACME
has been acquired by
AZZ

We initiated this transaction, advised ACME and assisted in negotiations.

WESTELL
has announced a going-private transaction

We advised Westell's Special Committee and Board of Directors and provided a Fairness Opinion.

BACK TO TRANSACTIONS PAGE

M&F Machinery & Factory Industrial Supply
SINCE 1946

has been acquired by

Production Tool Supply

a subsidiary of

Berkshire Hathaway Inc.

We initiated this transaction, advised Machinery & Factory and assisted in negotiations.

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home care MEDICAL

owned by

Ascension

Froudkert & Associates

VMP HEALTHCARE & COMMUNITY LIVING

has been acquired by

AeroCare

We initiated this transaction, advised Home Care Medical and assisted in negotiations.

Safeway Sling USA
GOLD STANDARD OVERHEAD LIFTING PRODUCTS

has been acquired by

Bishop Lifting Products, Inc.
www.lifting.com

a portfolio company of

AEA

We initiated this transaction, advised Safeway Sling, and assisted in negotiations.

Austad & Son, Inc.

has been acquired by

PCI
PERFORMANCE CONTRACTING INC

We initiated this transaction, advised Austad and assisted in negotiations.

Baileigh Industrial

has acquired

Rusch Machine & Design, Inc.

We advised Baileigh Industrial, Inc. and assisted in negotiations.

Spindustries
METAL SPINNING & FABRICATION

has been acquired by

A Private Investment Group

We initiated this transaction, advised Spindustries and assisted in negotiations.

Precision Service PSP & Parts, Inc.

has been acquired by

CPS

We initiated this transaction, advised Precision Service & Parts, Inc. and assisted in negotiations.

Wilson Hurd
Our Innovation, Your Solution

has been acquired by

Nelson-Miller, Inc.

a portfolio company of

Superior Capital Partners LLC

We initiated this transaction, advised Wilson-Hurd and assisted in negotiations.

Walker Forge Tennessee

A subsidiary of

The Walker Group Inc

has been acquired by

Bharat Forge
Kalyani

We advised W.T. Walker Group and assisted in negotiations.

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avēsis
ESSENTIAL BENEFITS

has been acquired by

GUARDIAN

We advised Avēsis's Board of Directors and provided a fairness opinion.

Quincy Street

has been acquired by

Indiana Packers Corporation

a U.S. subsidiary of

Mitsubishi Corporation

We intiated this transaction, advised Quincy Street, and assisted in negotiations.

Fuchs Trucking LLC

has been acquired by

Fuchs Transport Holding, LLC

We initiated this transaction, advised Fuchs Trucking, and assisted in negotiations.

American Appraisal

has acquired

Duff & Phelps

We advised American Appraisal and issued a fairness opinion.

Discount Ramps.com
Ramps & so much more

has been acquired by

Rotunda Capital Partners

We intiated this transaction, advised Discount Ramps, and assisted in negotiations.

Purepak, Inc.

has acquired

Teays River Investments LLC

We initiated this transaction and advised Purepak.

Varitronics
A Brady Business BRADY

a subsidiary of

BRADY

has been acquired by

Renaissance Equity Partners, LLC

We intiated this transaction, advised Brady Corporation and assisted in negotiations.

Pita Chips Business

has been acquired by

ConAgra Foods

We initiated this transaction, advised Kangaroo and assisted in negotiations.

Dole

has acquired

Mrs. May's

We advised Dole Food Company in this transaction.

Bradley

has acquired

KELTECH INCORPORATED

We advised Bradley Corporation in this transaction.

WALKER

has acquired

pmt Industries, LLC

We advised W.T. Walker Group in this transaction.

Vonco Products, Inc.

has been acquired by

jacsten
your partner for the future

We advised Vonco Products in this transaction.

Orv's Pizza

has been acquired by

Bernatello's

We initiated this transaction and advised Orv's.

Sunshine Burger

has been acquired by

A National Branded Natural Food Products Company

We initiated this transaction, advised Sunshine Burger, and assisted in negotiations.

JOURNAL COMMUNICATIONS

has sold

PrimeNet

to

PrimeNet Direct Marketing Solutions LLC

We advised Journal Communications and assisted in negotiations.

JMG Wholesale Meat LLC

has been acquired by

PRITZLAFF WHOLESALE MEATS, INC.

We initiated this transaction, advised JMG Wholesale Meat LLC, and assisted in negotiations.

SERVICE LITHO-PRINT, INC

has been recapitalized in partnership for growth by

SPECIALTY PACKAGING HOLDINGS, LLC

We initiated this transaction, advised Service Litho, and assisted in negotiations.

Wilke

has been acquired by

KEMPS

We advised Wilke Dairy and assisted in negotiations.

Rockwell Automation

has divested

ElectroCraft

to

DMI TECHNOLOGY

a portfolio company of

DCM
Delany Capital Management Corp.

We initiated this transaction, advised Rockwell and assisted in negotiations.

Merit Gear Corporation

has been acquired by

PPI

a portfolio company of

First Atlantic Capital

We initiated this transaction, advised Merit Gear and assisted in negotiations.

Lakeview Equity

has acquired

5 ALARM

We initiated this transaction, advised 5 Alarm and assisted in negotiations.

Riverside

has acquired

cpi
Crisis Prevention Institute, Inc

We initiated this transaction, advised CPI and assisted in negotiations.

Entrada Networks

has acquired

Microtek Systems Incorporated

We initiated this transaction, advised Microtek and assisted in negotiations.

OLD WORLD ENTERPRISES, LLC

a subsidiary of

Old World Industries, Inc.

has acquired

Bare Fruit

We initiated this transaction, advised Bare Fruit and assisted in negotiations.

MUTUAL INDUSTRIES, INC.

has acquired

Kromer

We initiated this transaction, advised Kromer Cap and assisted in negotiations.

WILLIAMS CONTROLS

has repurchased
$26 million of stock from

American Industrial Partners

We advised Williams Controls and issued a solvency opinion.

GREAT LAKES COMMERCIAL SALES, INC.

has acquired

G&G COMMERCIAL LAUNDRY

We advised Great Lakes and assisted in negotiations.

Terra Nova

has acquired

Ogren Electronics

We advised Terra Nova and assisted in negotiations.

FEDERAL SIGNAL

has acquired

LEACH COMPANY

We advised Leach Company in this transaction.

has secured

$20,000,000 OF FINANCING

TO COMPLETE
A RECAPITALIZATION

We initiated this transaction, advised Doral and assisted in negotiations.

TECH, INC.

a subsidiary of

GOLDKIST INC.

has acquired

CHAMPAIGN COUNTY CO., INC.

We initiated this transaction, advised Champaign and assisted in negotiations.

A PRIVATE INVESTMENT GROUP

has acquired

ACG

We initiated this transaction, advised ACG and assisted in negotiations.

KOHLBERG & COMPANY

and the

Holley

have acquired

HOLLEY PERFORMANCE PRODUCTS, INC.

from

COLTEC INDUSTRIES, INC.

We initiated this transaction, and assisted Kohlberg in negotiations.

CENTRAL SOYA CO., INC.

has acquired

O'S GOLD CO.

We initiated this transaction, advised O's Gold and assisted in negotiations.

INTERNATIONAL GARDEN PRODUCTS, INC.

has acquired

THE VANDENBERG BULB CO.

We initiated this transaction and assisted IGP in negotiations.

AGRIPRO BIOSCIENCES, INC.

a subsidiary of

SHELL CHEMICAL CO.

has acquired

MIDWEST ASSOCIATION, INC.

We initiated this transaction, advised ABI and assisted in negotiations.

Celanese

has acquired

RAMSEY CO.

We initiated this transaction, advised Celanese and assisted in negotiations.

KWS

has acquired

COKER'S CO.

We initiated this transaction, advised KWS and assisted in negotiations.

Stauffer Chemicals

has acquired

PRAIRIE VALLEY INC.

We initiated this transaction, advised Prairie Valley and assisted in negotiations.

CLAEYS-LUCK, S.A.

has acquired

NEUMAN CO., INC.

We initiated this transaction, advised Claeys-Luck and assisted in negotiations.

Limagrain

has acquired

FERRY-MORSE

We initiated this transaction, advised Limagrain and assisted in negotiations.

AGRIGENETICS

has acquired

THE MC CURDY CO.

We initiated this transaction, advised Agrigenetics and assisted in negotiations.

AGRIGENETICS

has acquired

U.S. LABORATORIES, INC.

We initiated this transaction, advised Agrigenetics and assisted in negotiations.

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has acquired

SEMILLAS PACIFICO S.A.

a subsidiary of

BALFOUR MACLAINE CORP.

We advised Balfour Maclaine on this transaction.

DAIRYLAND SEED

has acquired

KUSSMAUL, INC.

We initiated this transaction, advised Kussmaul and assisted in negotiations.

RESOURCE VENTURE FUND

has acquired

HOFLER CO.

We initiated this transaction, advised Hofler and assisted in negotiations.

AlliedSignal AUTOMOTIVE

has acquired

Nitragin

We initiated this transaction, advised Nitragin and assisted in negotiations.

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payco

has acquired

THE LOWE CO.

We initiated this transaction, advised Lowe and assisted in negotiations.

Bakker Brothers

has acquired

BOISE VALLEY, INC.

We initiated this transaction, advised Boise and assisted in negotiations.

MONSANTO

has acquired

JACOB HARTZ CO., INC.

We initiated this transaction, advised Monsanto and assisted in negotiations.

Lubrizol

has acquired

LYNNVILLE CO.

We initiated this transaction, advised Lubrizol and assisted in negotiations.

AGWAY

has acquired

SACRAMENTO VALLEY MILLING CO.

We initiated this transaction, advised Sacramento and assisted in negotiations.

ORSAN

a subsidiary of

LAFARGE

has acquired

WILSON, INC.

We initiated this transaction, advised Wilson and assisted in negotiations.

NPI

has acquired

THE SERVICE CORP.

We initiated this transaction, advised Service and assisted in negotiations.

FUNK INTERNATIONAL, INC.

has acquired selected assets of

RING AROUND PRODUCTS, INC.

a subsidiary of

OCCIDENTAL PETROLEUM, INC.

We initiated this transaction, advised Occidental and assisted in negotiations.

Lubrizol

has acquired

SIGCO RESEARCH, INC.

We initiated this transaction, advised Lubrizol and assisted in negotiations.

ICI

has acquired

Garst

We initiated this transaction, advised ICI and assisted in negotiations.

Hartung

has acquired

TRACY, INC.

We initiated this transaction, advised Hartung and assisted in negotiations.

B & W COOPERATIVE

has acquired

ITHACA ROLLER MILLS, INC.

We initiated this transaction, advised Ithaca and assisted in negotiations.

AMERICAN CYANAMID CO.

has acquired certain assets from

PENNWALT CORP.

We initiated this transaction, advised Pennwalt and assisted in negotiations.

GENETICS, INC.

has acquired certain assets of

LOVELOCK CO., INC.

We initiated this transaction, advised Lovelock and assisted in negotiations.

DOW

has acquired

UNITED, INC.

We initiated this transaction, advised Dow and assisted in negotiations.

BIO TECHNICA

has acquired

HORIZON, INC.

We initiated this transaction, advised Horizon and assisted in negotiations.

BIO TECHNICA

has acquired

MC ALLISTER CO., INC.

We initiated this transaction, advised McAllister and assisted in negotiations.

TWYFORD LABORATORIES, INC.

has acquired the assets of

HARTMAN'S LABORATORIES, INC.

from

Ciba Geigy

We initiated this transaction, advised Ciba-Geigy and assisted in negotiations.

Limagrain

has acquired

SHISSLER CO., INC.

We initiated this transaction, advised Schissler and assisted in negotiations.

ELLIS POPCORN COMPANY, INC.

has acquired

THE POPCORN DIVISION

of

SHISSLER CO., INC.

We initiated this transaction, advised Sokota and assisted in negotiations.

ICI

has acquired

THE CONTI DIVISION

of

CONTINENTAL GRAIN CO.

We advised Continental prior to this transaction.

AGWAY

has acquired

SCOTT CO., INC.

We initiated this transaction, advised Scott and assisted in negotiations.

AGWAY

has acquired

STANTON SUPPLY CO., INC.

We initiated this transaction, advised Stanton and assisted in negotiations.

BIO TECHNICA

has acquired

J.M. SCHULTZ CO.

We initiated this transaction, advised Schultz and assisted in negotiations.

GENESIS CORP.

has acquired

THE GREEN CO.

We initiated this transaction, advised Genesis and assisted in negotiations.

GENESIS CORP.

has acquired

GARRISON CO., INC.

We initiated this transaction, advised Garrison and assisted in negotiations.

KING, INC.

a subsidiary of

SANOFI

has acquired selected assets

PALADIN, INC.

initiated this transaction, advised Paladin and assisted in negotiations.

FARMATIC RESEARCH INC.

has acquired

BLOUNT INDUSTRIAL CORP.

a subsidiary of

BLOUNT, INC.

We initiated this transaction, advised Blount and assisted in negotiations.

GENESIS CORP.

has acquired certain assets and technology from

ChemLawn

We initiated this transaction, advised Genesis and assisted in negotiations.

CALGENE, INC.

has acquired the cotton business of

NORTHRUP KING CO.

a subsidiary of

SYNGENTA

We initiated this transaction, advised Northrup King and assisted in negotiations.

Limagrain

has acquired

NICKERSON INTERNATIONAL CO., LTD.

a subsidiary of

ROYAL DUTCH/SHELL GROUP

We initiated this transaction, advised Royal Dutch/Shell and assisted in negotiations.

WILBUR-ELLIS

has acquired

ANDERSON COMPANY, INC.

We initiated this transaction, advised Anderson and assisted in negotiations.

STINE

has acquired

GEORGE'S, INC.

We initiated this transaction, advised George's and assisted in negotiations.

Ciba Geigy
Drugs Pvt. Ltd.

has acquired

FUNK INTERNATIONAL, INC.

We advised Ciba-Geigy prior to this transaction.

J.G. BOSWELL CO.

has acquired a minority interest in

CHEMBRED, INC.

a subsidiary of

AMERICAN CYANAMID COMPANY

We initiated this transaction and advised American Cyanamid.

STINE

has acquired certain assets of

KING AGRO, INC.

a subsidiary of

SANOFI

We initiated this transaction, advised Sanofi and assisted in negotiations.

RESEARCH, INC.

has acquired

BEACHLEY-HARDY COMPANY

a division of

PENNFIELD CORPORATION

We initiated this transaction, advised Pennfield and assisted in negotiations.

MIDWEST, INC.

has acquired certain assets of

RING AROUND PRODUCTS, INC.

a subsidiary of

OCCIDENTAL PETROLEUM CORPORATION

We initiated this transaction and advised Ring Around in negotiations.

Pfizer

has acquired

CLEMENS, INC.

We initiated this transaction, advised Pfizer and assisted in negotiations.

RORER GROUP, INC.

has acquired

THE JACQUES CO.

We initiated this transaction, advised Rorer and assisted in negotiations.

R.C.YOUNG CO.

a subsidiary of

ORO, INC.

has acquired selected assets of

FMC CORP.

We initiated this transaction, advised FMC and assisted in negotiations.

International Multifoods Corporation

has acquired

GILDERSLEEVE CO.

We initiated this transaction, advised International Multifoods and assisted in negotiations.

AGRIGENETICS

has acquired

RESEARCH ASSOCIATES

We initiated this transaction, advised Agrigenetics and assisted in negotiations.

AGRIPRO BIOSCIENCES, INC.

a subsidiary of

SHELL CHEMICAL CO.

has acquired selected assets of

TEK CO.

We initiated this transaction, advised Tek and assisted in negotiations.

Celanese

has acquired

MORAN, INC.

We initiated this transaction, advised Moran and assisted in negotiations.

AGRIGENETICS

has acquired

R.C.YOUNG CO.

We initiated this transaction, advised R.C. Young and assisted in negotiations.

Pfizer

has acquired

JORDAN WHOLESALE CO.

We initiated this transaction, advised Pfizer and assisted in negotiations.

Celanese

has acquired

CELPRIL, INC.

We initiated this transaction, advised Celanese and assisted in negotiations.

International Multifoods Corporation

has acquired

LYNK BROTHERS & BAIRD CO.

We initiated this transaction, advised Lynk Brothers & Baird and assisted in negotiations.

Stauffer

has acquired

BLANEY, INC.

We initiated this transaction, advised Blaney and assisted in negotiations.

UNION CARBIDE

has acquired

KEYSTONE

We initiated this transaction, advised Union Carbide and assisted in negotiations.

AGRIGENETICS

has acquired

VR, INC.

We initiated this transaction, advised VR and assisted in negotiations.

NATIONAL STARCH & CHEMICAL CO.

a subsidiary of

UNILEVER, LTD.

has acquired certain assets and technology from

BEAR CO., INC.

We initiated this transaction, advised Bear and assisted in negotiations.

To confidentially discuss how Emory & Co. can assist with a sale or acquisition of a company, division, or product line, please contact:

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