



owned by



has been acquired by



We initiated this transaction, advised IBVI and assisted in negotiations.



has been acquired by



and



We initiated this transaction, advised Vehicle Security Innovators, and assisted in negotiations.



a division of



a portfolio company of



has been acquired by



We initiated this transaction, advised Woods Equipment and Oregon Tool, and assisted in negotiations.



has been acquired by



a portfolio company of



We initiated this transaction, advised Lowe, and assisted in negotiations.

J&G FOODS, INC

has been acquired by



We initiated this transaction, advised J&G Foods and assisted in negotiations.

Emory & Co.

Investment Banking



has been acquired by



We initiated this transaction, advised ACME and assisted in negotiations.



has announced a going-private transaction

We advised Westell's Special Committee and Board of Directors and provided a Fairness Opinion.



has been acquired by



a subsidiary of



We initiated this transaction, advised Machinery & Factory and assisted in negotiations.



owned by



has been acquired by



We initiated this transaction, advised Home Care Medical and assisted in negotiations.



has been acquired by



a portfolio company of



We initiated this transaction, advised Safeway Sling, and assisted in negotiations.



has been acquired by



We initiated this transaction, advised Austad and assisted in negotiations.



has acquired



We advised Baileigh Industrial, Inc. and assisted in negotiations.



has been acquired by

A PRIVATE INVESTMENT GROUP

We initiated this transaction, advised Spindustries and assisted in negotiations.



has been acquired by



We initiated this transaction, advised Precision Service & Parts, Inc. and assisted in negotiations.

WILSON HURD
Our Innovation. Your Solution

has been acquired by



a portfolio company of



We initiated this transaction, advised Wilson-Hurd and assisted in negotiations.

WALKER FORCE
TENNESSEE

A subsidiary of



has been acquired by



We advised W.T. Walker Group and assisted in negotiations.

avēsis
ESSENTIAL BENEFITS

has been acquired by



We advised Avēsis's Board of Directors and provided a fairness opinion.



has been acquired by

INDIANA PACKERS CORPORATION

a U.S. subsidiary of



We initiated this transaction, advised Quincy Street, and assisted in negotiations.



has been acquired by

FUCHS TRANSPORT HOLDING, LLC

We initiated this transaction, advised Fuchs Trucking, and assisted in negotiations.



has acquired

DUFF & PHELPS

We advised American Appraisal and issued a fairness opinion.



has been acquired by



We initiated this transaction, advised Discount Ramps, and assisted in negotiations.



has acquired



We initiated this transaction and advised Purepak.

Varitronics
A Brady Business (B35520)

a subsidiary of



has been acquired by



RENAISSANCE EQUITY PARTNERS, LLC

We initiated this transaction, advised Brady Corporation and assisted in negotiations.



We take really good stuff.

Pita Chips Business

has been acquired by



We initiated this transaction, advised Kangaroo and assisted in negotiations.



has acquired



We advised Dole Food Company in this transaction.



has acquired



We advised Bradley Corporation in this transaction.



has acquired



We advised W.T. Walker Group in this transaction.



has been acquired by

jacsten
your partner for the future

We advised Vonco Products in this transaction.



has been acquired by



We initiated this transaction and advised Orv's.



has been acquired by

A National Branded Natural Food Products Company

We initiated this transaction, advised Sunshine Burger, and assisted in negotiations.

JOURNAL COMMUNICATIONS

has sold



to

PrimeNet Direct Marketing Solutions LLC

We advised Journal Communications and assisted in negotiations.



has been acquired by

PRITZLAFF WHOLESALE MEATS, INC.

We initiated this transaction, advised JMG Wholesale Meat LLC, and assisted in negotiations.



has been recapitalized in partnership for growth by

SPECIALTY PACKAGING HOLDINGS, LLC

We initiated this transaction, advised Service Litho, and assisted in negotiations.



has been acquired by



We advised Wilhe Dairy and assisted in negotiations.



has divested



to

DMI TECHNOLOGY

a portfolio company of



We initiated this transaction, advised Rockwell and assisted in negotiations.



has been acquired by



a portfolio company of



We initiated this transaction, advised Merit Gear and assisted in negotiations.



has acquired



We initiated this transaction, advised 5 Alarm and assisted in negotiations.



has acquired



We initiated this transaction, advised CPI and assisted in negotiations.



has acquired



We initiated this transaction, advised Microtek and assisted in negotiations.

OLD WORLD ENTERPRISES, LLC

a subsidiary of



has acquired



We initiated this transaction, advised Bare Fruit and assisted in negotiations.

MUTUAL INDUSTRIES, INC.

has acquired



We initiated this transaction, advised Kromer Cap and assisted in negotiations.



has repurchased \$26 million of stock from



We advised Williams Controls and issued a solvency opinion.



has acquired

G&G COMMERCIAL LAUNDRY

We advised Great Lakes and assisted in negotiations.



has acquired



We advised Terra Nova and assisted in negotiations.



has acquired

LEACH COMPANY

We advised Leach Company in this transaction.



has secured

\$20,000,000 OF FINANCING

TO COMPLETE A RECAPITALIZATION

We initiated this transaction, advised Doral and assisted in negotiations.

TECH, INC.

a subsidiary of

GOLDKIST INC.

has acquired

**CHAMPAIGN COUNTY
CO., INC.**

We initiated this transaction,
advised Champaign and assisted in
negotiations.

**A PRIVATE INVESTMENT
GROUP**

has acquired



We initiated this transaction, advised
ACG and assisted in negotiations.



and the



have acquired

**HOLLEY PERFORMANCE
PRODUCTS, INC.**

from

COLTEC INDUSTRIES, INC.

We initiated this transaction, and
assisted Kohlberg in negotiations.

CENTRAL SOYA CO., INC.

has acquired

O'S GOLD CO.

We initiated this transaction, advised
O's Gold and assisted in negotiations.

**INTERNATIONAL GARDEN
PRODUCTS, INC.**

has acquired

**THE VANDENBERG
BULB CO.**

We initiated this transaction and
assisted IGP in negotiations.

**AGRIPRO
BIOSCIENCES, INC.**

a subsidiary of

SHELL CHEMICAL CO.

has acquired

MIDWEST ASSOCIATION, INC.

We initiated this transaction, advised
ABI and assisted in negotiations.



has acquired

RAMSEY CO.

We initiated this transaction, advised
Celanese and assisted in negotiations.



has acquired

COKER'S CO.

We initiated this transaction, advised
KWS and assisted in negotiations.



has acquired

PRAIRIE VALLEY INC.

We initiated this transaction, advised
Prairie Valley and assisted
in negotiations.

CLAEYS-LUCK, S.A.

has acquired

NEUMAN CO., INC.

We initiated this transaction, advised
Claeys-Luck and assisted in negotiations.



has acquired



We initiated this transaction, advised
Limagrain and assisted in negotiations.



has acquired

THE MC CURDY CO.

We initiated this transaction, advised
Agrigenetics and assisted in negotiations.



has acquired

U.S. LABORATORIES, INC.

We initiated this transaction, advised
Agrigenetics and assisted in negotiations.



has acquired

SEMILLAS PACIFICO S.A.

a subsidiary of

BALFOUR MACLAINE CORP.

We advised Balfour MacLaine
on this transaction.



has acquired

KUSSMAUL, INC.

We initiated this transaction, advised
Kussmaul and assisted in negotiations.

RESOURCE VENTURE FUND

has acquired

HOFLER CO.

We initiated this transaction, advised
Hofler and assisted in negotiations.



has acquired



We initiated this transaction, advised Nitragin and assisted in negotiations.



has acquired

THE LOWE CO.

We initiated this transaction, advised Lowe and assisted in negotiations.



has acquired

BOISE VALLEY, INC.

We initiated this transaction, advised Boise and assisted in negotiations.



has acquired

JACOB HARTZ CO., INC.

We initiated this transaction, advised Monsanto and assisted in negotiations.



has acquired

LYNNVILLE CO.

We initiated this transaction, advised Lubrizol and assisted in negotiations.



has acquired

SACRAMENTO VALLEY
MILLING CO.

We initiated this transaction, advised Sacramento and assisted in negotiations.



a subsidiary of



has acquired

WILSON, INC.

We initiated this transaction, advised Wilson and assisted in negotiations.

NPI

has acquired

THE SERVICE CORP.

We initiated this transaction, advised Service and assisted in negotiations.

FUNK INTERNATIONAL, INC.

has acquired selected assets of

RING AROUND
PRODUCTS, INC.

a subsidiary of

OCCIDENTAL
PETROLEUM, INC.

We initiated this transaction, advised Occidental and assisted in negotiations.



has acquired

SIGCO RESEARCH, INC.

We initiated this transaction, advised Lubrizol and assisted in negotiations.



has acquired



We initiated this transaction, advised ICI and assisted in negotiations.



has acquired

TRACY, INC.

We initiated this transaction, advised Hartung and assisted in negotiations.

B & W COOPERATIVE

has acquired

ITHACA
ROLLER MILLS, INC.

We initiated this transaction, advised Ithaca and assisted in negotiations.

AMERICAN CYANAMID CO.

has acquired certain assets from

PENNWALT CORP.

We initiated this transaction, advised Pennwalt and assisted in negotiations.

GENETICS, INC.

has acquired certain assets of

LOVELOCK CO., INC.

We initiated this transaction, advised Lovelock and assisted in negotiations.



has acquired

UNITED, INC.

We initiated this transaction, advised Dow and assisted in negotiations.



has acquired

HORIZON, INC.

We initiated this transaction, advised Horizon and assisted in negotiations.



has acquired

MC ALLISTER CO., INC.

We initiated this transaction, advised McAllister and assisted in negotiations.

**TWYFORD
LABORATORIES, INC.**

has acquired the assets of

**HARTMAN'S
LABORATORIES, INC.**

from



We initiated this transaction, advised Ciba-Geigy and assisted in negotiations.



has acquired

SHISSLER CO., INC.

We initiated this transaction, advised Schissler and assisted in negotiations.

**ELLIS POPCORN
COMPANY, INC.**

has acquired

THE POPCORN DIVISION

of

SHISSLER CO., INC.

We initiated this transaction, advised Sokota and assisted in negotiations.



has acquired

THE CONTI DIVISION

of

CONTINENTAL GRAIN CO.

We advised Continental prior to this transaction.



has acquired

SCOTT CO., INC.

We initiated this transaction, advised Scott and assisted in negotiations.



has acquired

STANTON SUPPLY CO., INC.

We initiated this transaction, advised Stanton and assisted in negotiations.



has acquired

J.M. SCHULTZ CO.

We initiated this transaction, advised Schultz and assisted in negotiations.

GENESIS CORP.

has acquired

THE GREEN CO.

We initiated this transaction, advised Genesis and assisted in negotiations.

GENESIS CORP.

has acquired

GARRISON CO., INC.

We initiated this transaction, advised Garrison and assisted in negotiations.

KING, INC.

a subsidiary of



has acquired selected assets

PALADIN, INC.

initiated this transaction, advised Paladin and assisted in negotiations.

FARMATIC RESEARCH INC.

has acquired

BLOUNT INDUSTRIAL CORP.

a subsidiary of

BLOUNT, INC.

We initiated this transaction, advised Blount and assisted in negotiations.

GENESIS CORP.

has acquired certain assets and technology from



We initiated this transaction, advised Genesis and assisted in negotiations.

CALGENE, INC.

has acquired the cotton business of

NORTHROP KING CO.

a subsidiary of

SYNGENTA

We initiated this transaction, advised Northrup King and assisted in negotiations.



has acquired

**NICKERSON
INTERNATIONAL CO., LTD.**

a subsidiary of

ROYAL DUTCH/SHELL GROUP

We initiated this transaction, advised Royal Dutch/Shell and assisted in negotiations.



has acquired

ANDERSON COMPANY, INC.

We initiated this transaction, advised Anderson and assisted in negotiations.



has acquired

GEORGE'S, INC.

We initiated this transaction, advised George's and assisted in negotiations.



has acquired

FUNK INTERNATIONAL, INC.

We advised Ciba-Geigy prior to this transaction.

J.G. BOSWELL CO.

has acquired a minority interest in

CHEMBRED, INC.

a subsidiary of

AMERICAN CYANAMID COMPANY

We initiated this transaction and advised American Cyanamid.



has acquired certain assets of

KING AGRO, INC.

a subsidiary of

SANOFI

We initiated this transaction, advised Sanofi and assisted in negotiations.

RESEARCH, INC.

has acquired

BEACHLEY-HARDY COMPANY

a division of

PENNFIELD CORPORATION

We initiated this transaction, advised Pennfield and assisted in negotiations.

MIDWEST, INC.

has acquired certain assets of

RING AROUND PRODUCTS, INC.

a subsidiary of

OCCIDENTAL PETROLEUM CORPORATION

We initiated this transaction and advised Ring Around in negotiations.



has acquired

CLEMENS, INC.

We initiated this transaction, advised Pfizer and assisted in negotiations.

RORER GROUP, INC.

has acquired

THE JACQUES CO.

We initiated this transaction, advised Rorer and assisted in negotiations.

R.C.YOUNG CO.

a subsidiary of

ORO, INC.

has acquired selected assets of

FMC CORP.

We initiated this transaction, advised FMC and assisted in negotiations.



has acquired

GILDERSLEEVE CO.

We initiated this transaction, advised International Multifoods and assisted in negotiations.



has acquired

RESEARCH ASSOCIATES

We initiated this transaction, advised Agrigenetics and assisted in negotiations.

AGRIPRO BIOSCIENCES, INC.

a subsidiary of

SHELL CHEMICAL CO.

has acquired selected assets of

TEK CO.

We initiated this transaction, advised Tek and assisted in negotiations.



has acquired

MORAN, INC.

We initiated this transaction, advised Moran and assisted in negotiations.



has acquired

R.C.YOUNG CO.

We initiated this transaction, advised R.C. Young and assisted in negotiations.



has acquired

JORDAN WHOLESALE CO.

We initiated this transaction, advised Pfizer and assisted in negotiations.



has acquired

CELPRIL, INC.

We initiated this transaction, advised Celanese and assisted in negotiations.



has acquired

LYNK BROTHERS & BAIRD CO.

We initiated this transaction, advised LYNK Brothers & Baird and assisted in negotiations.



has acquired

BLANEY, INC.

We initiated this transaction, advised Blaney and assisted in negotiations.



has acquired

KEYSTONE

We initiated this transaction, advised Union Carbide and assisted in negotiations.



has acquired

VR, INC.

We initiated this transaction, advised VR and assisted in negotiations.

NATIONAL STARCH & CHEMICAL CO.

a subsidiary of

UNILEVER, LTD.

has acquired certain assets and technology from

BEAR CO., INC.

We initiated this transaction, advised Bear and assisted in negotiations.

Emory & Co.

To confidentially discuss how Emory & Co. can assist with a sale or acquisition of a company, division, or product line, please contact:

Taylor Kotke
Managing Director
tkotke@EmoryCo.com
(414) 831-5670

John Emory Jr.
President
jdemory@EmoryCo.com
(414) 831-5644

250 East Wisconsin Avenue, Suite 910 • Milwaukee, Wisconsin 53202 • 414.273.9991 • www.EmoryCo.com