

Emory & Co.

Investment Banking

Selling A Company

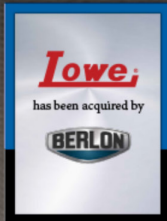
Emory & Co. assists owners of middle-market companies in the sale of their business. Considerable expertise is needed to consummate the sale of a business. Emory is involved as your partner throughout the process. Initially, we access our proprietary data base to identify a large group of qualified buyers.

Beginning with the buyer's execution of the Confidentiality Agreement, preparation of the Confidential Information Memorandum, the screening of potential buyers, the coordination of diligence, and closing – we're on your side every step of the way.

Our Objective:

To organize and manage a controlled auction with a group of four to six serious final buyers. The buyers will privately bid against each other to acquire your business. Time and again, this approach has yielded a premium price, terms and conditions for our clients.

Lowe



J&G Foods, Inc



ACME



M&F Industrial

