

# Representative Client Engagements



Rockwell Automation (NYSE: ROK), a Fortune 500 company, engaged Emory & co. to divest their ElectroCraft business unit. ElectroCraft manufactures fractional horsepower motors and transaxles with facilities in Ohio and the U.K. In a confidential auction process, ElectroCraft was sold to DMI Technology, a portfolio company of Delaney Capital Management Corp., a private investment company based in New York, at a value exceeding Rockwell Automation's expectations.

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Crisis Prevention Institute, a Brookfield, Wisconsin based provider of crisis intervention training, engaged Emory & Co. to sell the company. In a confidential auction process, CPI was sold to The Riverside Company, a New York-based private equity group, at a value far exceeding the owner's expectations.

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Merit Gear Corp., a Wisconsin-based manufacturer of precision gears and gear boxes, engaged Emory & Co. to sell the company. In a confidential auction process, Merit Gear was sold to Precision Parts International, a portfolio company of First Atlantic Capital, a private equity group based in New York, at a value far exceeding the owner's expectations.

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5-Alarm Fire & Safety Equipment, Inc. distributes rescue gear, breathing apparatus, protective clothing, hazardous materials products and ambulances. 5-Alarm engaged Emory & Co. to market a majority interest to Lakeview Equity.

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Kromer Cap Co., for more than 100 years has manufactured and sold fabric safety caps, initiated Emory & Co. to advise and assist in negotiations. Mutual Industries acquired Kromer to broaden its already extensive line of safety apparel and equipment.

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Bare Fruit, a West Coast-based manufacturer of organic fruit snacks, engaged Emory & Co. to sell the company. In a confidential auction process, Bare Fruit was sold to the Consumer Products division of Old World Industries.

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**Emory & Co.**

Investment Banking

250 E. Wisconsin Ave.  
Suite 910  
Milwaukee, WI 53202  
www.EmoryCo.com

Tel: 800-252-5984  
Tel: 414-273-9991  
Fax: 414-273-9992